



GREENLEAF[®] TRUST

Greenleaf Trust, a Michigan Chartered Bank, specializing in wealth management for individuals, corporations, foundations, endowments and retirement plans, is currently seeking a talented individual to join its growing team. We are a Talent Based Organization working as a team, dedicated to a continuous improvement process that is totally aligned with our client's wants, needs and desires.

- Are you a person of high integrity and in possession of strong values? Do you routinely do what is right, regardless of the circumstances?
- Do you thrive in a fast paced, hard working environment? Do you do your best at whatever the challenge? Do your career, education and personal history demonstrate this?
- Do you enjoy serving others? Does your career and personal history demonstrate your joy in doing so?
- Are you confident that you can work with a team and learn new systems quickly?
- Do you have great attention to detail?
- Are you proficient in using computer based systems?

If you found yourself answering positively to the above questions and if you are interested in joining one of the fastest growing wealth management companies in our region, you may be interested in the following position within Greenleaf Trust:

Wealth Management Advisor: Working directly with other members of the Research Department and Greenleaf Trust Team in developing financial solutions for client needs within comprehensive customized wealth management plans. The position is also responsible, as part of a team, for implementing the plans and conducting ongoing portfolio management under the guidance of client investment policy statements. Working directly with clients, the individual must be relationship minded and committed to providing the highest level of service at all times. Superior written and oral communication skills, thorough knowledge of financial tools and strategies, high attention to detail and the ability to quickly thrive in a fast paced, hard working environment are necessary skills for this position. Industry experience is required and CPA and/or CFP certifications are preferred.

If you possess the talents we are seeking, enjoy a team environment, have high expectations of yourself, thrive on continuous improvement with increasing benchmarks and have work experiences that demonstrate the above, please send your resume to:

Greenleaf Trust
Fax: 269.553.7255
E-mail: hr@greenleafttrust.com

We are an equal opportunity employer.